

MORAVIAN UNIVERSITY

Cornerstone Society Planned Gift Notification Form

I am pleased to become a member of the Cornerstone Society by making the following type of legacy gift to Moravian University:

- I have included Moravian in my will or living trust.
 I have named Moravian as a beneficiary of a life insurance policy.
 I have named Moravian as beneficiary of a retirement or other financial account.
 I have arranged a trust, annuity, or other planned gift for the benefit of Moravian.

Purpose of Gift: *My gift is to be used for the following purpose:*

- Unrestricted (use where needed most)
 Moravian University
 Moravian Theological Seminary
 Designated for:
 I have attached a photo copy of the relevant portion of my will, trust, or other planned giving document.

Amount of Gift: *The provision is stated as a:*

- Specific dollar amount: \$ _____
 Percentage of estate/account : _____ %
If a percentage, please estimate the current value of the gift (\$) _____

Recognition of Gift

- I am happy to have my name included in the annual "Cornerstone Society" donor listing by name only (we do not share future gift amounts or type).
 Thank you, but I/we wish to remain anonymous.

(Over)

MORAVIAN UNIVERSITY

Name(s): _____

Date(s) of Birth: 1st _____ / 2nd _____

Primary Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

Signature _____ Date _____

Signature _____ Date _____

*Moravian University respectfully requests that you share a copy of your future gift plan with us. We need only the page of your will/trust/insurance or other document that includes Moravian's gift designation and the signature/date page.

Moravian University
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